

JEFFREY M. PALLEY

CPA, MST
Tax Partner

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OVERVIEW

Jeffrey Palley, CPA, MST, is a tax partner at Anchin as well as a member of the Firm's Private Client Group and many industry groups. He has more than 30 years of experience helping his clients minimize their tax obligations.

Jeffrey specializes in tax planning and all compliance issues involving the formation, restructuring, and affairs of high net worth individuals and their privately held corporations, partnerships, limited liability companies, sole proprietorships and trusts. He is also involved in several specialty areas that include investment partnerships, broker/dealers, financial products, real estate, manufacturing and retailers.

Jeffrey has written articles for various accounting and tax publications and frequently lectures to high-level tax professionals. He has both chaired and presented to the New York State Society of Certified Public Accountants Partnership and LLC annual Tax Conference for many years.

Jeffrey is a member of the American Institute of Certified Public Accountants (AICPA) and the New York State Society of Certified Public Accountants (NYSSCPA), where he was the Chairman of the Partnership and Limited Liability Tax Committee.

EXPERTISE

Art
Private Client
State and Local Taxation
Tax Planning and Compliance

INDUSTRY FOCUS

Architecture and Engineering
Chemicals and Energy
Construction
Fashion
Financial Services
Food and Beverage
Law Firms
Life Sciences
Manufacturing and Distribution



EDUCATION

Pace University, M.S., Taxation
Hofstra University, B.B.A., member Beta Alpha Si

CERTIFICATIONS

Certified Public Accountant
Master of Science in Taxation

INDUSTRIES

Architecture and Engineering
Chemicals and Energy
Construction
Fashion
Financial Services
Food and Beverage
Law Firms
Life Sciences
Manufacturing and Distribution
Private Equity
Public Relations/Advertising/Media

SERVICES

Art
Private Client
State and Local Taxation
Tax Planning & Compliance

Private Equity
Public Relations and Advertising
Real Estate