# Client Accounting Advisory Services: Staffing & Recruiting

## Let us worry about the numbers so you can focus on your business.

Businesses today need to optimize their accounting and finance functions and align them with their goals in order to grow. Improving cash flow, maximizing efficiency and minimizing costs are all important considerations. Anchin's CAS group provides services geared toward managing your business responsibilities and improving your company's performance and bottom line. We have a proven track record of assisting our clients in optimizing their accounting and finance functions.

Engaging a highly-rated accounting, tax and advisory firm with a wealth of diverse experience is the preferred option for many companies. By leveraging technology, we use critical business data to partner with you to deliver the tools and guidance you need, where and when needed, in order to help you make the best-informed decisions for your organization. We will focus on the accounting and finance functions by adding efficiency to allow management to better focus on growth, operations, and strategic initiatives. We addresses bottom line expense and cash flow management to optimize operational efficiency and profitability while streamlining processes and implementing effective time management strategies.

Our experienced team manages your core business functions, including payroll, compliance, revenue and commission expense recognition, KPI tracking to improve your business's overall performance and profitability. With Anchin your firm is relieved of employee turnover, onboarding, training, PTO related costs and other overhead, resulting in cost savings and an improved bottom line.

### **Our Services**

Many organizations have found that outsourcing their accounting and finance functions adds efficiency and allows management to better focus on growth, operations, and strategic initiatives. Management is also relieved of employee turnover, onboarding, training, PTO-related costs, and other overhead, resulting in cost savings and an improved bottom line. Our services are especially effective for organizations that find hiring and training trustworthy accountants time consuming, costly, and challenging.

## Accounting & Bookkeeping Services Include:

- General ledger maintenance
- Financial reporting
- Cash management & reconciliation
- Revenue recognition & commission accrual calculation

## Advisory Services Include:

- Budgeting design, tracking & comparison
- Preparation for Mergers & Acquisitions
- Audit readiness preparation & assistance
- Cash flow projections

- Sales tax & other local tax compliance
- Payroll & benefit administration
- Bill payment services (bank and credit cards) including expense tracking & expense allocation
- Industry-specific analysis & benchmarking
- Developing FP&A performance summaries, including KPIs & dashboards
- Recommendations for business improvements

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## **3 Reasons to Partner with Us**



## **Reclaim Time**

Many companies have found that outsourcing accounting services creates efficiency and focus by saving time and resources otherwise spent on recruiting, employing, and training staff.



## **Gain Expertise**

Opting for a highly rated independent accounting firm with industry expertise, instead of training and trusting junior-level employees with the important task of running the accounting and finance function, is the preferred option for many companies.



### **Save Money**

Improving cash flow, maximizing efficiency, minimizing costs and identifying optimal tax savings opportunities all add significant value.

#### **Your CAS Team**



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